

THE GOLDMAN SACHS GROUP, INC. POLITICAL ACTION COMMITTEE
1101 PENNSYLVANIA AVENUE, N.W.
SUITE 900
WASHINGTON, D.C. 20004
202-637-3700

June 17, 2004

Federal Election Commission
Reports Analysis Division
999 E Street, N.W.
Washington, DC 20463

Attention: Ms. Andrea S. Needles, Senior Reports Analyst
ID: C 00350744
Re: 2004 May Monthly Report

Dear Ms. Needles:

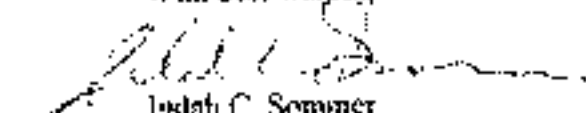
I am in receipt of your letter dated June 9, 2004, in which you indicate that two contributions made by The Goldman Sachs Group, Inc. PAC during the time period covered by the May Monthly report were impermissibly designated for primary elections that had already occurred.

I write to confirm that both of the contributions noted in your letter were, in fact, designated at the time the contributions were made for the 2004 general elections of the campaigns in question.

The Goldman Sachs Group, Inc. PAC incorrectly reported these contributions as primary contributions in its May 2004 report, and submitted an amended May Monthly Report electronically on Wednesday, June 16, to correct these inadvertent errors. As these general election contributions are permissible, The Goldman Sachs Group, Inc. PAC has not sought to redesignate the contributions, nor has it sought refunds of these contributions.

Please do not hesitate to contact me at 202-637-3700 if you should have any further questions regarding this matter.

With best wishes,



Judah C. Sommer
Treasurer

RECEIVED
FEDERAL
OPERATIONS CENTER
JUN 17 A 11:18

Federal Election Commission
**ENVELOPE REPLACEMENT PAGE
 FOR INCOMING DOCUMENTS**

The FEC added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input type="checkbox"/> USPS First Class Mail	Postmarked
<input type="checkbox"/> USPS Registered/Certified	Postmarked (R/C)
<input type="checkbox"/> USPS Priority Mail	Postmarked
Delivery Confirmation™ Label <input type="checkbox"/>	
<input type="checkbox"/> USPS Express Mail	Postmarked
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> No Postmark	
<input checked="" type="checkbox"/> Overnight Delivery Service (Specify): FEDEX	Shipping Date 6/16/04
<input type="checkbox"/> Received from House Records & Registration Office	Date of Receipt
<input type="checkbox"/> Received from Senate Public Records Office	Date of Receipt
<input type="checkbox"/> Received from Electronic Filing Office	Date of Receipt
<input type="checkbox"/> Other (Specify):	Date of Receipt or Postmarked
fa PREPARER (5/2004)	6/17/04 DATE PREPARED